

## DRILLING DISCOVERIES in Chile's Most Prolific Mining Belts

### POSITIONED ON WORLD-CLASS MINING BELTS

Torq Resources is establishing itself as a leader of new copper and gold exploration in prominent mining belts in Chile. The Company is guided by responsible, respectful and sustainable practices in its **pursuit of a landmark discovery**.

#### **Santa Cecilia Project** GOLD-COPPER DRILLING FOR DISCOVERY

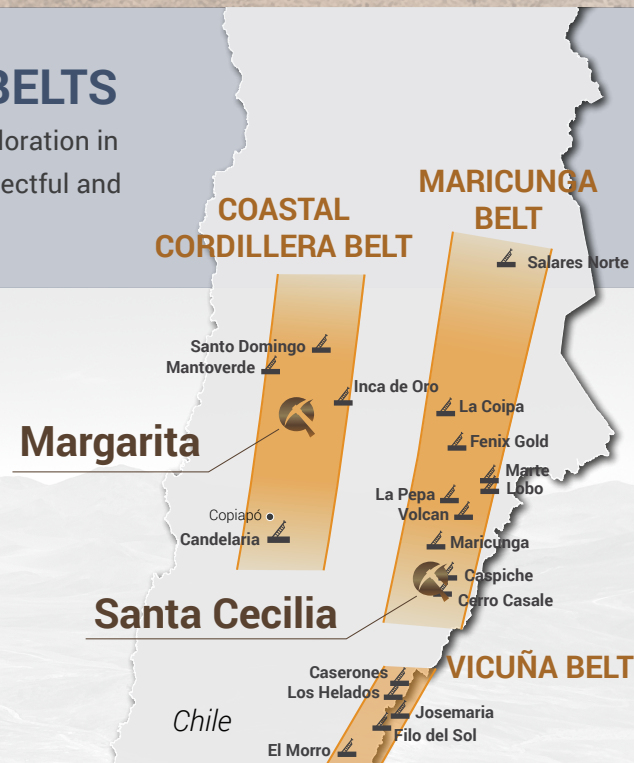
- Immediately adjacent to Newmont/Barrick's Norte Abierto project (4th largest undeveloped gold project, globally\*)
- Torq successfully drilled higher grade mineralization in second drill hole of its inaugural program, intersecting **557 m of 0.38 g/t Au, 0.23% Cu and 56 ppm Mo<sup>1</sup>**
  - Historical intercept: 925 m of 0.21 g/t Au, 0.27% Cu and 82 ppm Mo<sup>1</sup>
- Multiple undrilled mineralized porphyry targets within 1.5 km of Caspiche

#### **Margarita Project** IRON-OXIDE-COPPER-GOLD NEW DISCOVERY UNDERWAY

- Greenfields IOCG discovery in 2022 (Falla 13): **90 m of 0.94% Cu and 0.84 g/t Au<sup>2</sup> and 98 m of 0.94 g/t gold and 0.68% copper<sup>3</sup>**, 65 km from Copiapo, in a world-class IOCG belt
- **Two new discoveries in 2023:**
  - **42 m of 1.11 g/t Au, 0.48% Cu<sup>3</sup>** on new, parallel structure 200 m west of initial Falla 13 discovery
  - **132 m of 0.48% Cu<sup>4</sup>** in oxide mineralization at Cototuda target

\*Source: The Northern Miner

1. Intervals are selected using AuEQ grade\*thickness no less than 1.0g/t\*m with average interval grade no less than 0.2g/t, max. consecutive dilution 4m
2. No less than 5m of >= 0.2 % Cu, max. consecutive dilution 6m
3. No less than 5m of >= 0.1 g/t Au, max. consecutive dilution 6m
4. No less than 5m of >= 0.1 % Cu, max. consecutive dilution 8m



As of Jan 4, 2024

SHARES ISSUED  
**133,574,990**

OPTIONS  
(avg. price \$0.73)  
**8,732,500**

WARRANTS  
(avg. price \$0.50)  
**44,643,057**

FULLY DILUTED SHARES  
OUTSTANDING  
**186,950,547**

MARKET CAP  
~**C\$25M**

TREASURY  
**C\$3.7M** (as of Sept 30, 2023)  
**+ C\$5.3 Financing**  
(closed Jan 4, 2024)

## QUICK FACTS

- » Torq drilled 557 m of 0.38 g/t Au, 0.23% Cu & 56 ppm Mo in it's inaugural drill program at Santa Cecilia
- » Substantial increase in grade from historical intercepts provides clear vectors to the south and east for potentially higher-grade causative intrusion
- » Multiple undrilled mineralized surface porphyry targets within 1.5 km of the Caspiche deposit (Newmont/Barrick)

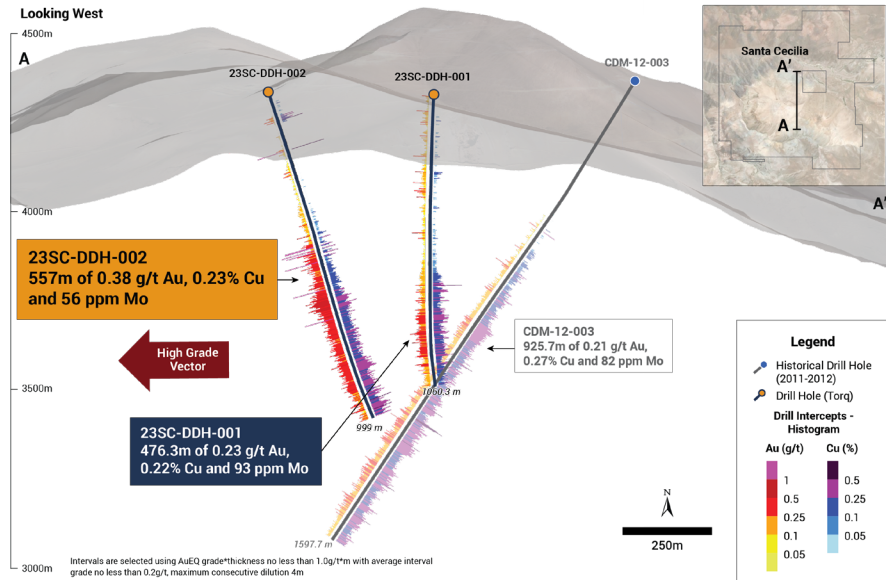
- » New IOCG discoveries underway at Margarita, which has excellent access to infrastructure and low elevation (~1,200m)

- » Management & technical teams with a track record of exploration success

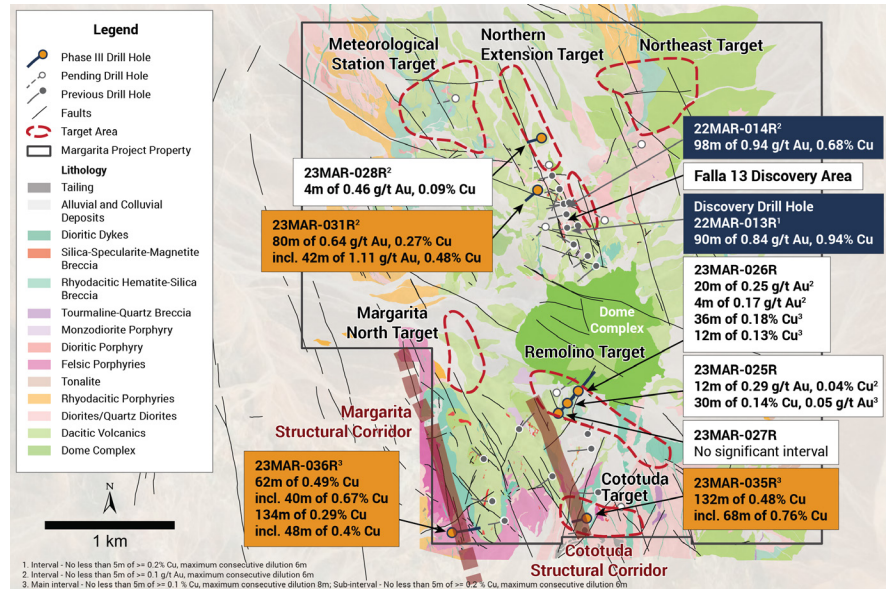
## INVESTOR CONTACT

1630 - 1177 West Hastings Street  
 Vancouver, BC V6E 2K3  
 Tel: 778-729-0500  
 Email: [info@torqresources.com](mailto:info@torqresources.com)

## Santa Cecilia – Cerro del Medio Porphyry Target Torq Drills Higher Grade Mineralization Closer to Surface



## Margarita – IOCG Discovery



## MANAGEMENT



**SHAWN WALLACE**  
 Chief Executive Officer, Chair  
 & Director



**WALDO CUADRA**  
 General Manager, Chile



**NATASHA FRAKES**  
 Vice President of  
 Communications

## DIRECTORS

Shawn Wallace  
 Marie-Hélène Turgeon P.Geo, ICD.D  
 Michael Kosowan M.A.Sc. (Mining), P. Eng.  
 Steve Cook LLB  
 Carolina Vargas MBA

### Disclaimer

This document has been prepared by Torq Resources Inc. (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary document, the information contained herein cannot contain all the information that should be reviewed before making an investment decision. Summary of Cautionary Notes:

- » Forward looking statements are inherently uncertain
- » Canadian mineral disclosure differs from U.S. mineral disclosure
- » See full disclosure records for Torq Resources at [www.sedar.com](http://www.sedar.com)

Michael Henrichsen, P. Geo is the Qualified Person who assumes responsibility for the technical contents of this document.